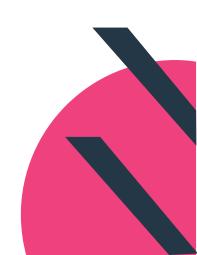


COMPANYPROFILE





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ABOUT US

M Minerals Group[™] is your professional integrat ed mining and mineral processing services partner. We're a unique total and focused solution outsourcing company that offers efficient, integrated solutions to the challenges you face across your value chain. We are a specialist mining and metals company in the outsourced operation and maintenance of processing plants, mining, bulk material handling, tailings management, technical and metallurgical services. Our knowledge, operational, management and technical expertise within the mining and metals industry, puts us in a position to deliver a more efficiently operated and maintained plant as well as offer productive outsourced mineral processing solutions. With this understanding, DM Minerals compiled a team of experienced Metallurgists, Operators, Engineers and Artisans with extensive operational, maintenance, technical and management experience to provide optimized metallurgical operations

ur experience in mining, mineral processing, operations and maintenance extends from operational readiness to full operational support, through to continuous improvement and contract operations. Our knowledge, experience and management capabilities is deep-rooted from various commodity projects and operations across numerous mineral processing of hydrometallurgy and pyrometallurgy.

ur business DNA is premised on professionalism and high performance and performance is guarantees. Our portfolio of services includes the operation and maintenance of processing plants across various commodities (coal, chrome, platinum, gold, diamonds and iron ore) to provide an efficient operation, bulk material handling, mining, mining services, tailings management, crushing and screening, commissioning, feasibility studies, due diligence and technical services and plant design solutions.

e are flexible on our operating and maintenance contracts are tailor-made to suit each client's requirements. Our contracts arrange ment includes: BOOM (Build-Own-Operate-and-Manage) and BOOT (Build-Own-Operate-and-Transfer). Our BOOM and BOOT contract arrangements minimises the upfront risk to the owner's team whilst being assured of the expert technical support and efficiently operated business. We have a well-equipped specialist commissioning team for your plant commissioning as well asramp-up needs. Our objective is to maximise efficiency and safe plant operation and maintenance, and provide cost effective and sustainable solutions.

entral to our offering, is the under standing that the higher purpose of the mining business is to develop communities; but we also realise that in order to achieve this goal sustainably, that they need to make economic profits now and in the future. We therefore, recognise that it is important to accelerate and shorten the Return on Investment period for our clients and partners. On assumption of the processing facilities and maintenance from the client, DM Minerals engage its customers in key deliverables, goals and measurements.

We therefore, pride ourselves to create and deliver value by customising our services to meet the dynamic mining and mineral processing needs. Our thinking of operate and maintain philosophy is premised on the system thinking and theory of constraints approach. Approached in this fashion, we are able to focus on solutions that add and create value.





OUR MISSION STATEMENT

OUR VALUE PROPOSITION

We pursue to meet and exceed the standards of our host clients

VISION

DM Minerals Group™'s vision is to be the best-in-class end-to-end mining Partner.

We seek to contribute to the social and economical challenges of the communities in which we work, addressing social and economic issues for a better tomorrow by creating sustainable job opportunities. staff.

Our vision is accomplished through a commitment to build stakeholder value by making DM Minerals $Group^{TM}$ efficient and reliable company.



MISSION

Our mission is to continually create value and improve in all aspects of the operations where function.

OUR VALUES

Our core values are the cornerstone of our business strategy. We foster to create a lifetime customer value and we focus on creating strong, long-lasting relationships with our clients and communities where we do business. We understand that a healthy client relationship is a key ingredient and the most vital contributor to DM Minerals Group's success. It is at this backdrop, where we entrench these relationships by providing superior customer value and by continuously improving our performance.

- Client focus
- Accountability
- Collaboration
- High Performance
- Innovation
- Integrity
- Trust
- Effective communication



TAILINGS MANAGEMENT

DM Minerals Group is a specialist in the deposition of the tailings storage facilities (TSFs), reclamation and reclamation reprocessing. We focus on optimised and best practice deposition of mine residue to meet stringent safety, health and environmental design requirements. Alongside this. The process of designing, constructing and managing tailings systems is highly technical and dependent on adherence to strict safety guideline requirements.

DM Minerals Group[™] remains committed to the responsible construction and management of its tailings facilities that ensure communal health and safety of persons, the environment and surrounding infrastructure.

We continue to be guided by the organisational governance process and industry standards for tailings management aligned with the Global Industry Standard for Tailings Management."

BULK MATERIAL HANDLING

- Crushing and screening
- ROM material and product handling
- Truck and train loading
- Discard handling, disposal and slurry disposal dam management
- Stockpiles and dumps management
- Coal handling
- Slurry and fines reclamation
- Discard and fine coal disposal and recovery

Our tailing management portfolio includes:

- Operation and management
- Remining
- Rehabilitation and closure
- Retreatment
- Construction
- Cladding
- Design

OPERATION & MAINTENANCE

We operate and maintain mineral processing operations for and on behalf of the owner's team. We provide a comprehensive outsourced operations and maintenance service which can be wholly integrated into your systems.

Our philosophy of Operation and Maintenance (O&M) is premised on signing a performance guarantee. Increase your processing efficiency of your operations and maintenance by leveraging the support of our experienced team.

Our team have extensive background and experience in outsourced operations and maintenance; leveraging our record to provide you with effectively and efficiently operated and managed plant. Our service starts with personnel selection and training in all aspects of operating a metallurgical plant.

At the beginning, our experienced and qualified team will train and guide new and less experienced staff in operations and as your operations team's capability and competency learn, grow and develop, we will assume a mentoring role for the new operators.

We are serious about health safety, the environment and quality. We ensure that your team are trained to embody the same culture and understanding, adhering to a high standard of care. Our operations and maintenance offering can also extend into slurry pond and discard management if required by the client. We are flexible in our contracting style and duration.

Our Operation and Maintenance services include:

- Operation and maintenance
- Operational support
- Engineering and maintenance services







identifying changes to increase production.



A significant contributor to throughput and recovery is stable operations.

Our team is experienced in adjusting plant parameters to achieve the conditions best suited for optimal efficiency, yield and recovery. We have the ability to identify critical processing interventions that can increase throughputs. With our turnkey solution, we're able to design the change, fabricate, install and commission the most critical plant add-ons as required.

Furthermore, by supporting your operation team during commissioning, we accelerate the time it takes to get your processing plant fully functioning. We ensure comprehensive management of the commissioning activity and punch list to completion. During commissioning and the performance guarantee period, we will place experienced staff on site.

Our team will assist your operators and monitor the operations and maintenance parameters to reduce the time it takes to achieve nameplate capacity. With strong expertise and experience in debottlenecking and in "plant set up" we will work with you to maximize throughput and recovery. DM Minerals will facilitate a smooth handover between the engineering team and your operations team and will enable production stability while your team gains experience.



- *Plant optimization
- *Turnkey solutions
- *Commissioning
- *Plant audits
- *Metallurgical interventions
- *Process technology solutions
- *Sampling campaigns
- *Continuous improvement initiatives
- *Feasibility studies, due diligence and conceptual designs
- *Plant performance monitoring
- *Design, planning and construction of mine infrastructure
- *Operational turnaround

Strategic Partnerships

Through our dependable joint ventures with communities and strategic partnerships, we have the right capabilities, resources and capacity to deliver innovative solutions in tthe areas where we operate.



TEAM



Doctor Motswadire

(MBA)(BEng)(PDBA)(SLDP)(MDP)
Group Chief Executive Officer

Doctor is a professional with a strong mining and mineral processing background across wide-ranging commodities. Doctor is a Chemical Engineer and holds an MBA from GIBS. He developed and trained through the Anglo Platinum's Advanced Graduate Development Programme, which is facilitated by the University of Cape Town.

Doctor is the Founder of DM Minerals Group™; and prior to establishing the company, he held numerous management, production, technical, operational, project roles at various companies including, Anglo American, Bhp Billiton, Total, Highveld Steel and Minopex (Mozambique). To this end, Doctor has been exposed to and responsible for capital projects, plant commissioning, production, budget planning and forecasting, safety initiatives, asset optimisation projects and technical services. During his experience, he accumulated skills in financial management, business turnaround, business improvement, strategy formulation and execution and turning poorly performing operations to profitability. He is a good communicator, is passionate about his work, and is able to lead multi-disciplinary teams.

Doctor has successfully as a Project Head, led commissioning of a large coal project in the Tete province, Mozambique, leading a commissioning team for a 26MT coal processing operation commissioning and ramp up. He has compiled over 20 years' experience in mineral processing, mining, business management, plant operations, production, technical, contract management, business turnaround, project management at various mining and metals industries.

COVERAGE

DM Minerals Group[™] have a head office in Witbank through which we are able to service projects within the Mpumalanga province and it is our goal in the next 3 Years to establish a presence in the Limpopo and North West provinces, closer to the large-scale mining operations in those areas. DM Minerals is best suited to assist organizations realize value in their assets as well as enjoy high returns on investment. Our professionalism, experience and expertise ensures superior service.





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